

COTTAM FUND APPLICATION FORM

PERSONAL DETAILS	
Full name (including title)	
Address	
	Postcode
Your Date of birth	
Length of time resident in Caton	
Employed (part time/full time) or retired	
Marital status (single/widowed/divorced)	
Details of any dependants & people who live with you (name; date of birth; relationship to you)	
INCOME	
State pension/benefits - please provide a monthly total for all income of that type received by all those who live in the home (excluding dependents)	
State Pension	
Universal Credit	
Income Support/Pension Credit	
Disability Living Allowance	
Employment Support Allowance	
Attendance Allowance	
Severe Disability Allowance	
Housing Benefit	
Earned and other income - please provide a monthly total	
Earnings	
Occupation pension	
Any other income	
(please describe in box overleaf)	
TOTAL	

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Details of any savings:-

How could the Cottam Fund help you?

Please clearly label any supporting information with 'Cottam Fund' & your full name.

PLEASE RETURN THIS FORM BY 30TH APRIL TO:

Emma Edwards at BSG Solicitors, 3 & 4 Aalborg Square, Lancaster LA1 1BJ

Any queries, ring Emma on 01524 386500 or e-mail eje@bsglaw.co.uk

A note about the Charities

The Cottam Fund exists to benefit persons, aged 50 or over who have lived in the Parish of Caton with Littledale for at least 5 years. This area includes Caton, Brookhouse, Caton Green and Littledale.

The charities were created by the wills of brother and sister, Edward Isaac Cottam and Alice Cottam. Edward died on the 14th February 1942 and Alice died on the 11th September 1945.

The Trustees are required to use the income for the benefit of *poor and deserving persons* who meet the age and residency requirements.

Applicants will be required to provide financial information and before the release of any payment, their photographic and address ID.

Examples of the kind of assistance the Trustees can consider are:

a grant of money to relieve sickness or infirmity, or a period of financial hardship

a contribution towards the costs of adaptations to the home, Lifeline Services, travelling expenses to hospital or other medical appointments, or to visit someone in a hospital or a convalescent home, towards the provision of food for special diets or medical equipment

a contribution to costs of physiotherapy, gardening, essential house repairs, additional laundry towards the cost of furniture, bedding/clothing, towards a washing machine or fridge help with the cost of meals on wheels, assistance with energy/water bills.

The Trustees may request further information (such as details of appliances) in considering the application.

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